



EXPLORING AND DEVELOPING CRITICAL METALS FOR A MODERN WORLD

QUEST
CRITICAL METALS INC

CSE: **BULL**

OTCQB: **DCNNF**

FRANKFURT: **DCRO**

EUROPEAN
RAW MATERIALS
ALLIANCE | **ERMA**



Disclaimer



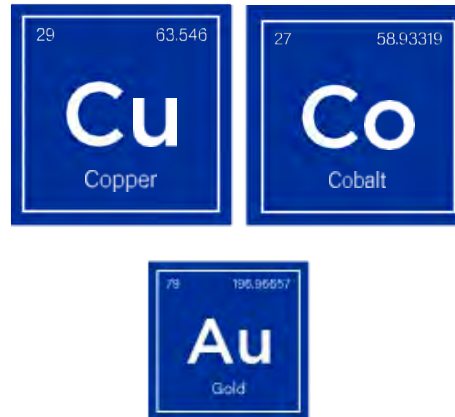
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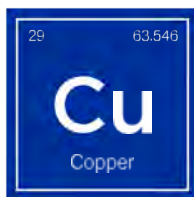
A Multi-metal Strategy



Tisova Czechia/Germany



Critical Minerals



- ★ Copper is one of the most ductile metals, and is 100 percent recyclable
- ★ Copper is crucial for renewable energy infrastructure, energy storage systems, and electric vehicles (EVs)
- ★ In renewable energy technologies copper is an indispensable component that ensures the efficient generation, transmission, and storage of clean energy
- ★ The demand for copper is expected to double by 2035, presenting a significant supply challenge that could impact climate goals and the transition to Net-Zero emissions



- ★ Provides thermal stability in batteries
- ★ Normally mined in conjunction with Cu
- ★ Over 70% of world supply from DRC
- ★ Battery demand over 50% of world demand
Also used in super alloys
- ★ Demand increased by 14% 2023-2024
- ★ Supply is driven by issues in DRC and assuming no further problems a 5000 tonne surplus is predicted in 2024
- ★ This surplus is currently predicted to move to deficit in 2025-6

“Copper is the New Oil”



Key component of all aspects of electrification ie. not just in EVs

- ★ 600 kilotonnes more copper required by 2027

EU & UK have banned all new non-electric cars from 2035

UK currently has 37,851 chargers, will need over 500,000 by 2030

- ★ Not just the copper in the charger but the cabling connecting them

Citigroup: ‘Copper is the energy transition bull trade. The world is cycli-cally weak right now, and that means the trade is on pause. But copper’s eventual bull run is likely to make oil’s famous 2008 rally look like child’s play’

Goldman Sachs been raising copper supply concerns for over 2 years and report:

- ★ Over 50% of near mining projects are in ‘high risk jurisdictions’
- ★ Predict supply deficit by end 2024
- ★ \$150bn on investment needed by 2030 to supply copper to meet net zero targets

CEO of Trafigura (\$244bn annual revenue) stated:

- ★ ETF investors focused on weak China housing market but EV related copper demand ‘not only cancels the weakness but also adds to consumption growth’

Chief Economist of Trafigura stated in Apr ‘24

- ★ 4.5m mtsupply gap by end of decade
- ★ Potential 500k mtdemand from AI/data centres will increase this supplygap to 30%-35%
- ★ China Cu demand dropped 600k tons in 2022 but electrification demandincreased by 1.5m tons

Freeport CEO: ‘It is striking how negative financial markets are about this industry yet the physical market is so tight’

Teck Resources CEO: ‘ the macro view is very disconnected from the

underlying physical fundamentals of the copper market’
Macquarie had predicted an oversupply in 2024 but with the closure of First Quantum’s Cobre Panama mine and strikes in Peru stated ‘then the market could easily move into deficit in 2024’—Boththeseeventshaveoccurred

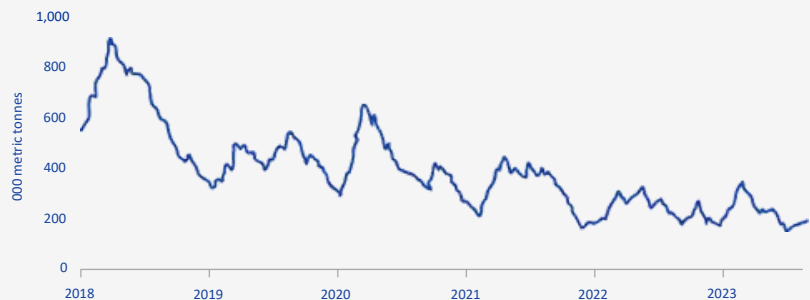
Bank of America agreed saying if either Cobre Panama was shut or the strikes continued in Peru in 2024 then ‘losing any of these tonnages might well take us closer to a deficit’,asabovebothhavehappened

Copper Futures up 26% over last six months

“Copper is the New Oil”



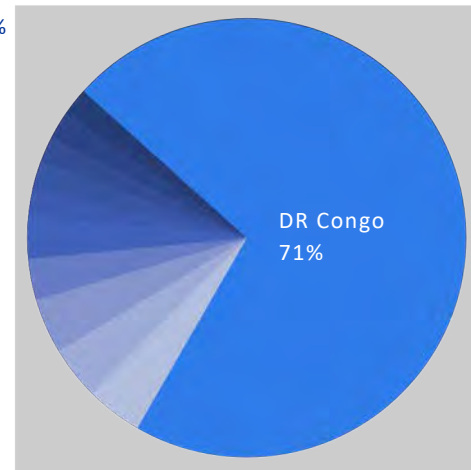
Copper Exchange Inventories



Source: Bloomberg

Cobalt Global Production

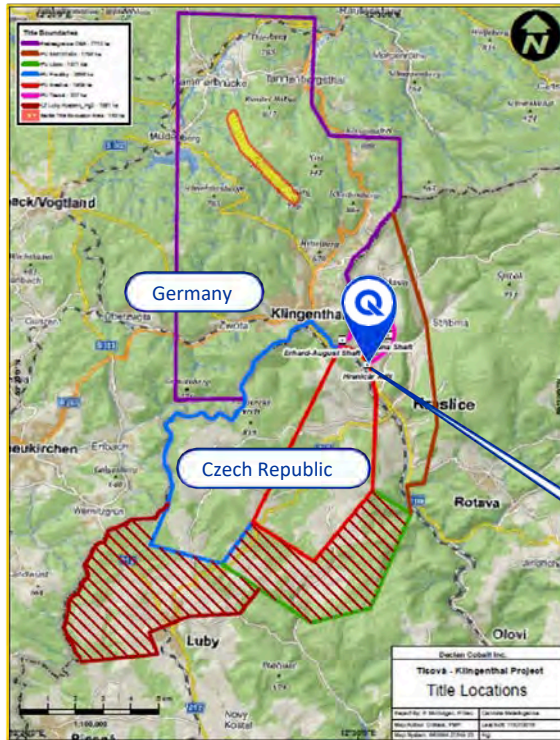
Papua New Guinea 2%
South Africa 2%
Morocco 2%
Madagascar 2%
Canada 2% Cuba 3%
Philippines 3% Other
4% Australia 4%
Russia 4%



Funded by
the European Union

Tisova/Klingenthal

Copper, Cobalt and Gold Project



- ★ Property position in both Germany and Czech Republic
- ★ Historical production on Czech Republic side of Property;
- ★ Property position covers over 140 km²
- ★ Includes area of past-producing mines and prospective stratigraphy
- ★ Power, rail and road run through the property
- ★ Hatched area on map released as non prospective

Tisova Mine



At the Heart of European Electric Vehicle and Battery Production

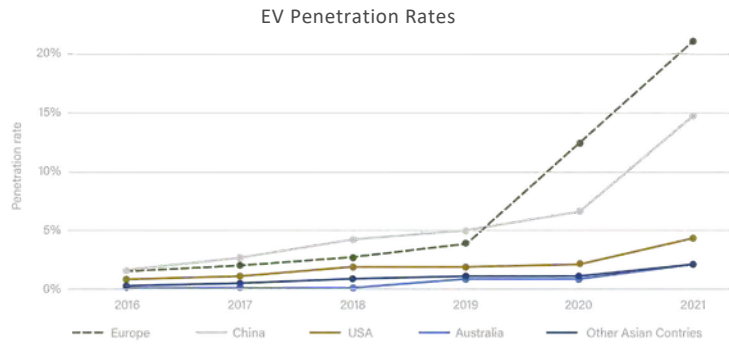


- ★ Tisova/Klingenthal straddles border between Germany and the Czech Republic;
- ★ Located 140 km west of Prague, 160km west of Dresden;
- ★ Erzgebirge (Ore Mountains) span south-eastern Germany and northwestern Czechia
- ★ 800 years of mining from the 12th century and important source of European silver, tin and copper

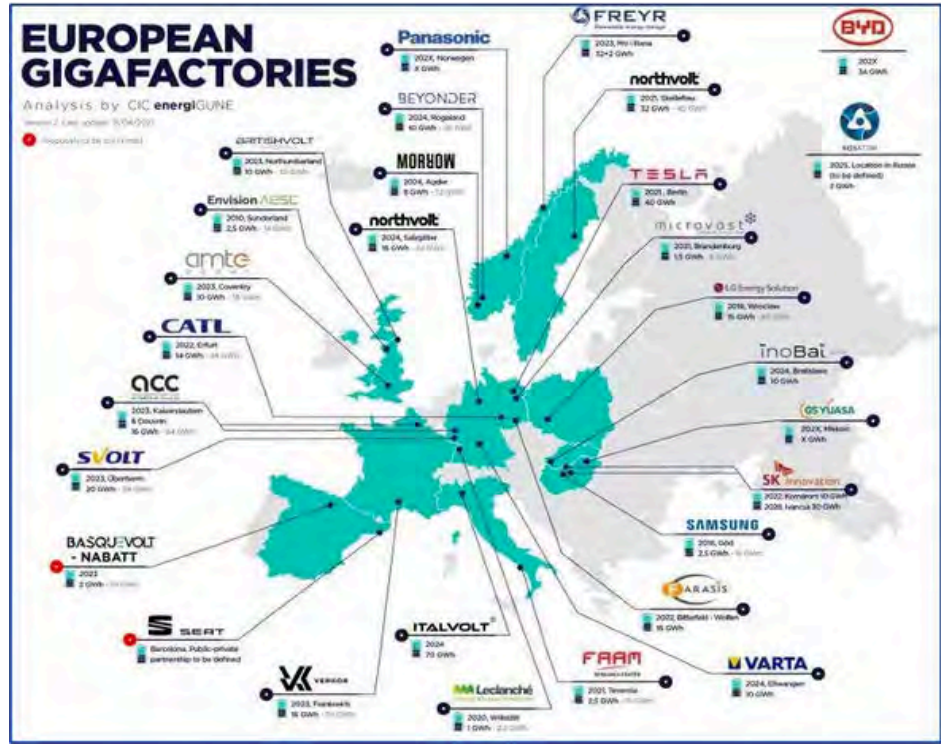


EU Leading EV Adoption

- ★ Europe is leading the world's EV adoption rates, boasting a record-high market share of 25% - 3.2 million EVs sold in 2024
- ★ Europe is also emerging as a competitor to China's battery monopoly
- ★ More than 180 industrial battery projects being developed across the EU supported by the European Battery Alliance (Co-founded by the European Union)
- ★ Germany poised to become the world's second-biggest producer of batteries by 2025



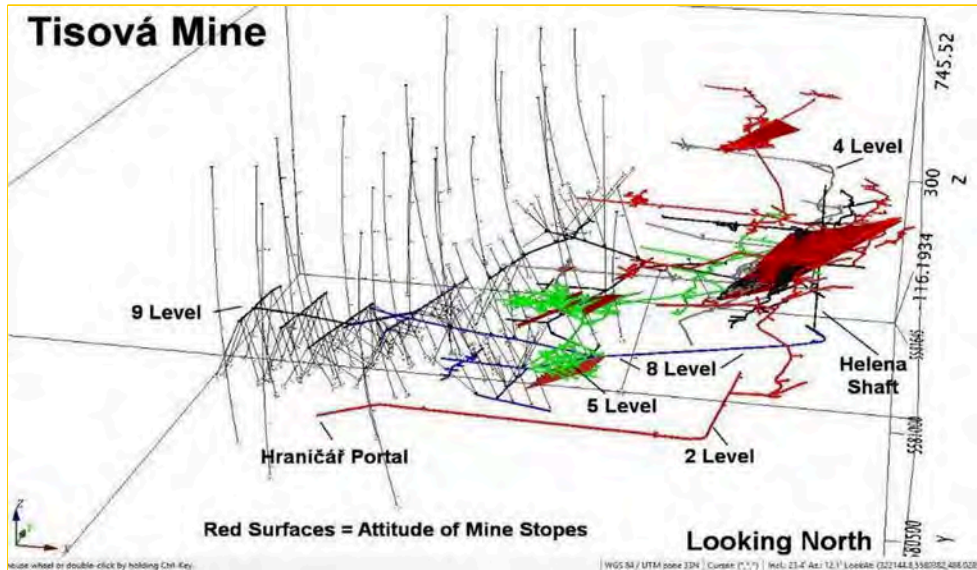
International Energy Agency: "Global Supply Chains of EV Batteries" - July, 2022
 European Battery Alliance: "Joint Statement: High-Level Meeting of the European Battery Alliance" – March, 2022



Total investment along the battery value chain amounted to €127 billion by 2021. Additional investment of some €382 billion is expected to create a self-sufficient battery industry by 2030



Tisova, Historic Drilling & Development

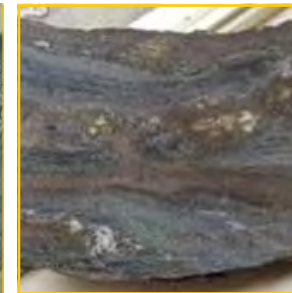
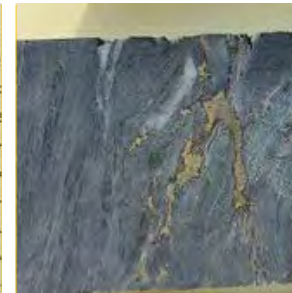
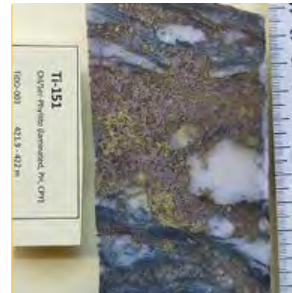
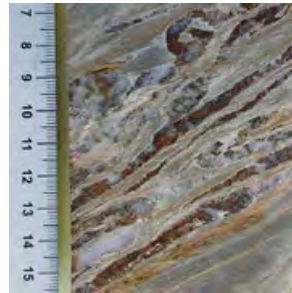
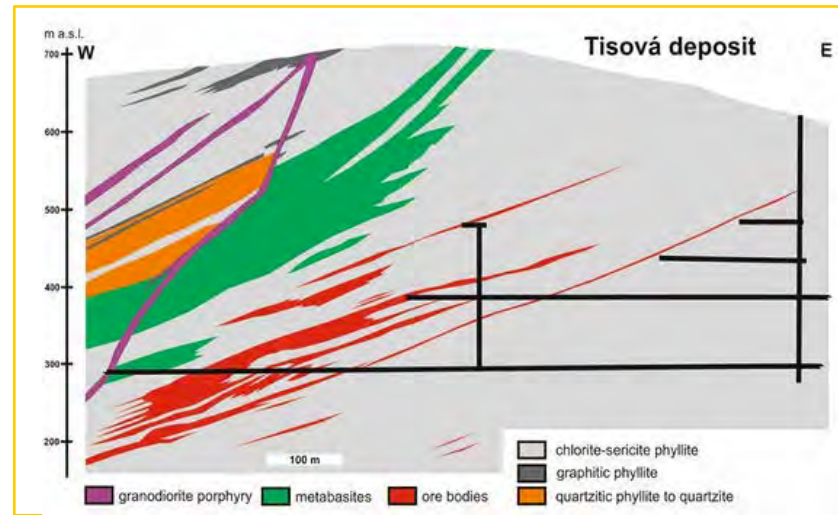
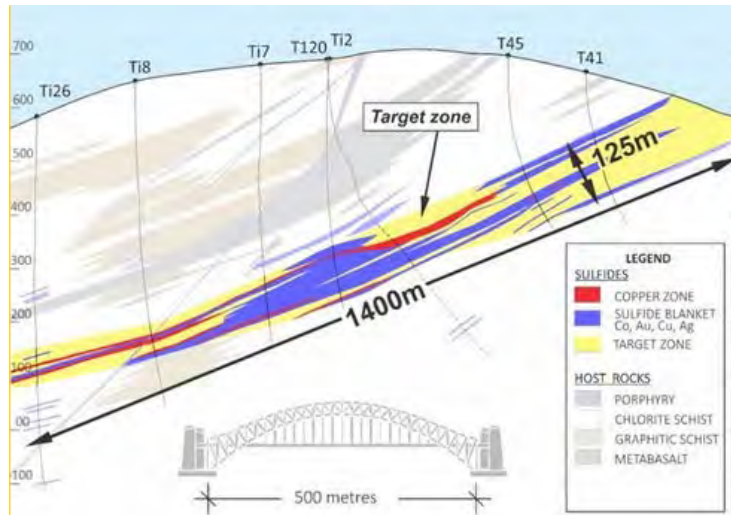


- ★ 72 surface diamond holes (25,985m) and 142 holes of underground drilling (14,299m)
- ★ 2017 - 4 Diamond drill holes (1340 m) completed after minimal compilation of existing historical data
- ★ More than 30 Km of underground development including the 400m Helena Shaft down to 9 level (400m below surface)
- ★ Sulphide zones more than 100m true thickness, grades up to 17.1% Cu, 0.69% Co, 3.7g/t Au (Spot Assay/widths not indicative of complete zone)
- ★ High-grade copper horizons form lenses up to 5m wide within thick sulphide blanket



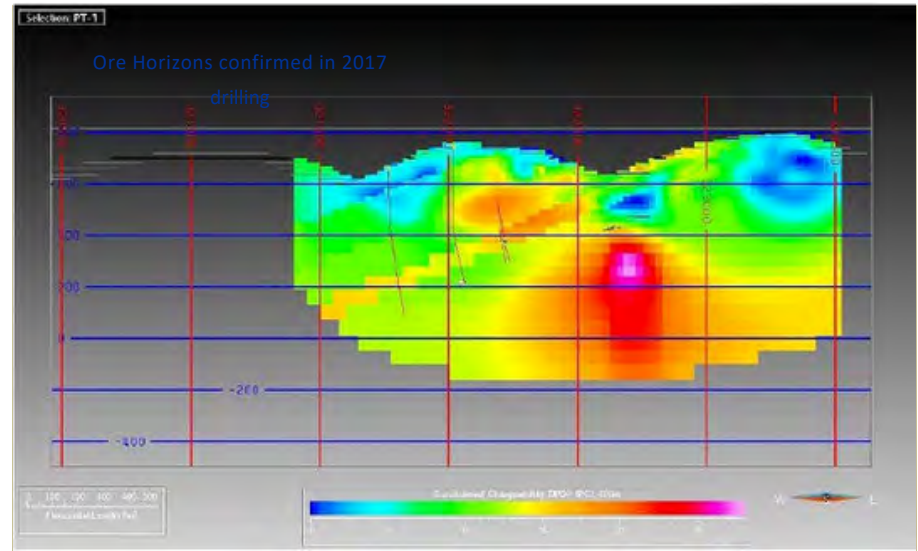
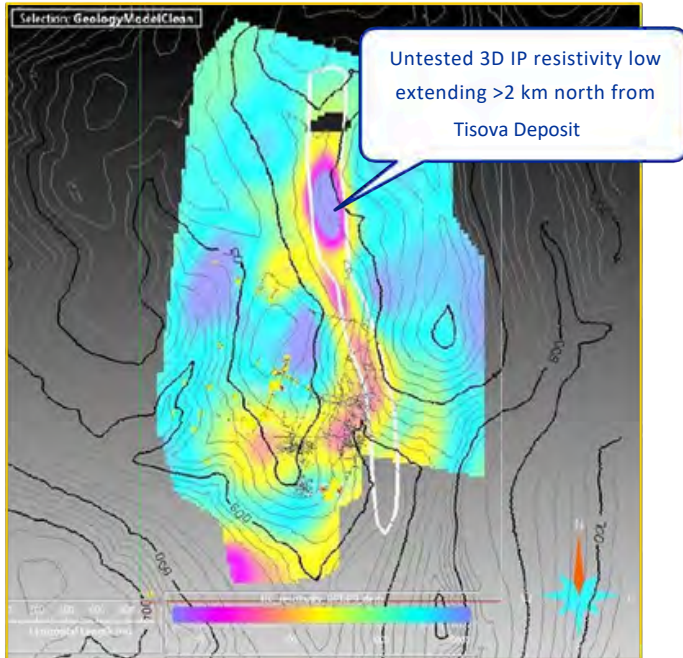
Tisova/Klingenthal Deposit

Stratified Ore Horizons



2019 DIAS Geophysics Survey– VMS not Stratified

(Anomalies & Trend)



Anomaly 'A1' noted as strongest anomaly with corresponding Resistivity, Chargeability and Mag Sus values:

- ★ Located roughly 800 m North of historic workings
- ★ Roughly 400 m below surface, 500m wide up to 2km long
- ★ Highest priority target

North-South resistivity trend:

- ★ Largely untested over 2000 m extent
- ★ Aligns with surficial geology
- ★ Target for future exploration
- ★ Potential surficial expressions

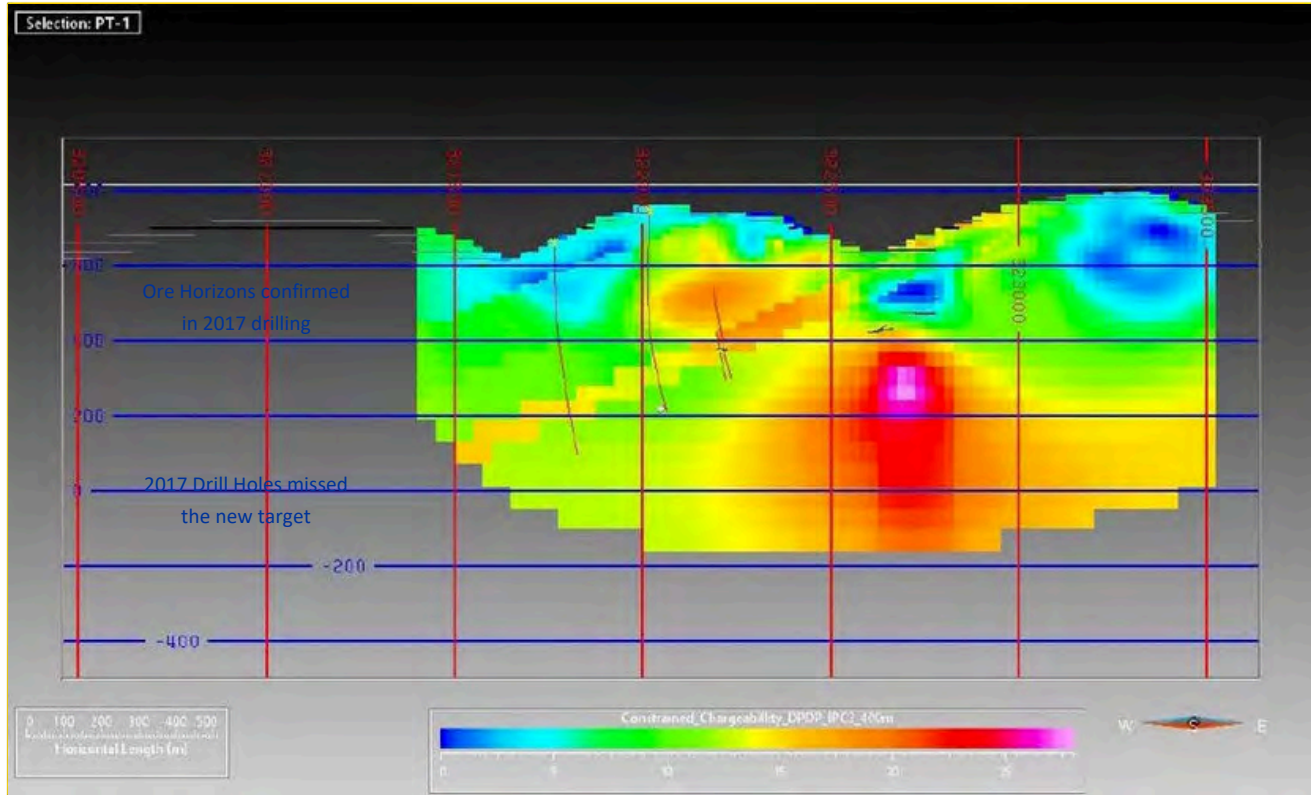


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the European Union

2019 Geophysics Survey (Anomalies & Trend)



- ★ Anomaly A1, low dipping red-orange figure- mineralized horizons



EU Grant Funded EIS Project



- ★ €7.4m Funded project dedicated to securing raw material resources key for the delivery of the European green deal, energy transition and digital transition
- ★ EIS will develop new data analysis methods by applying artificial intelligence, machine learning, and deep learning to mineral prospectivity mapping together with new geo-models and mineral systems modelling
- ★ 36 months with 17 Partners across 8 countries (Quest Critical Metals 100% owned Czech subsidiary, Golden Pet, is the partner). They include national geological institutes of 4 countries and two renowned private geological consultancies and an Advisory Committee including USGS and the British Geological Survey— Some of the best minds in the sector
- ★ Tisova/Klingenthal one of only 3 test sites
- ★ Final stage is an EU Marketing program, and we are the Case Study for one of three key themes ‘Challenges of Exploration in the EU’ and will culminate in EU Raw Materials Week in Brussels in Nov 24 with our presentation to EU leaders, national and local politicians and major corporations including car manufacturers



Detailed work on Tisova/Klingenthal

Already started by EIS project partners



WP2 - Tisová - mineralogical study

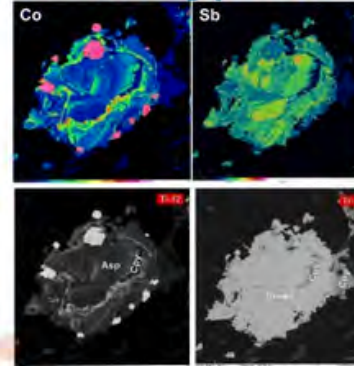


Laboratory work performed on samples from the Tisová test site

- Optical microscopy (transmitted and reflected light) – Jiří Zachariáš
- Scanning electron microscopy and microanalyses (ED, WD) – Jiří Zachariáš, Martin Racek – almost 1000 analyses performer till now

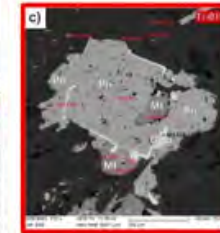


Co-bearing phases



Cobaltite (CoAsS)

Arsenopyrite (FeAsS, up to 16 wt.% Co)



Pyrrhotite pseudomorph (?) after pyrite rimmed by cobaltite

Complex evolution of arsenopyrite



Up to 7 generations of arsenopyrite

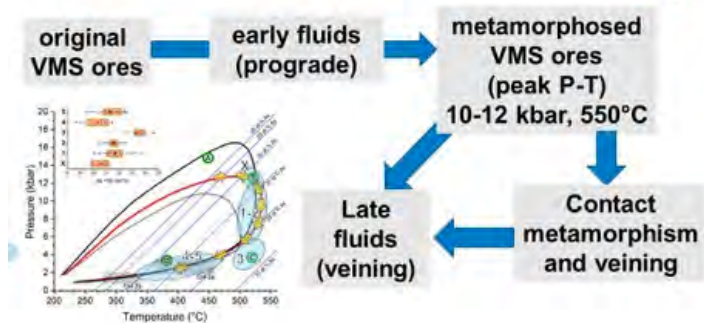
- Ore-related (5)
- Ore-unrelated (2)

Admixtures:

- Co (up to 15 wt.%)
- Sb (up to 6 wt.%)
- Ni (up to 4 wt.%)
- Bi (800 ppm)
- Au (< D.L., 265 ppm)



Summary of ore evolution



Funded by the European Union

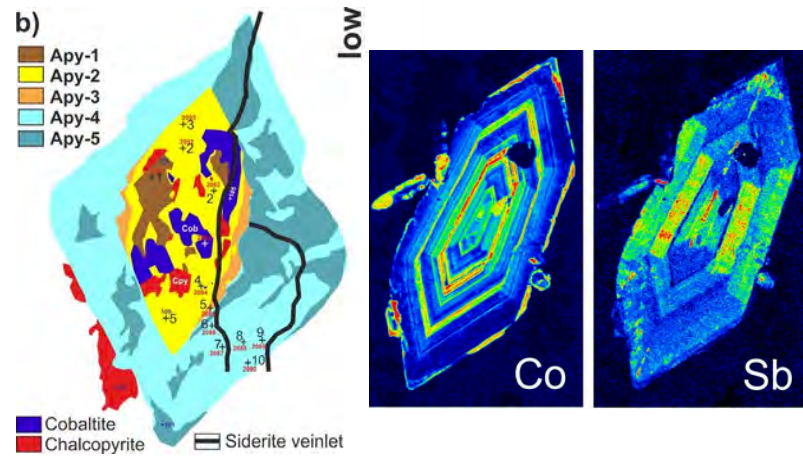
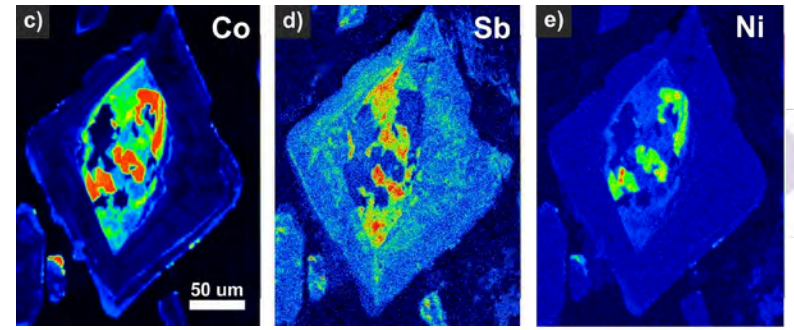
WP2 –Tisová -Mineralogical study



new samples analyzed(WD; major and minor elements/Au, Ag, Se, Cd, Bi, Sb/)
–**main focus on element distribution maps of arsenopyrite**

“Arsenopyrite story” upgraded and finalized in manuscript submitted to Ore Geology Reviews, EIS Volume:

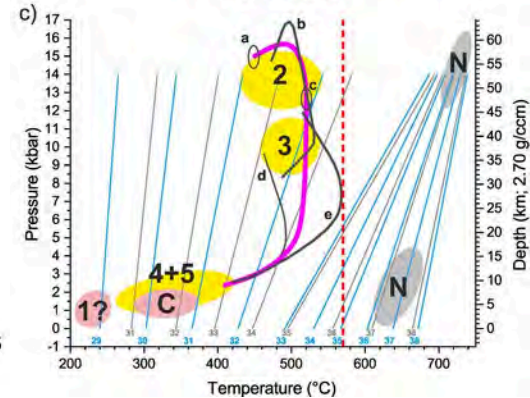
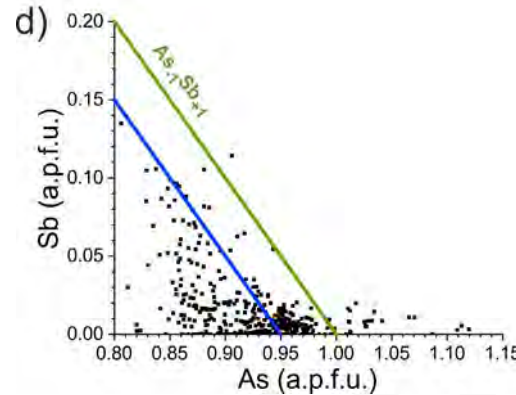
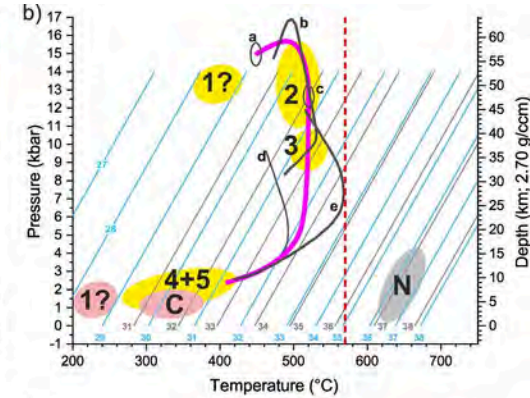
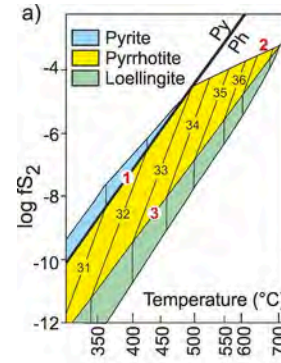
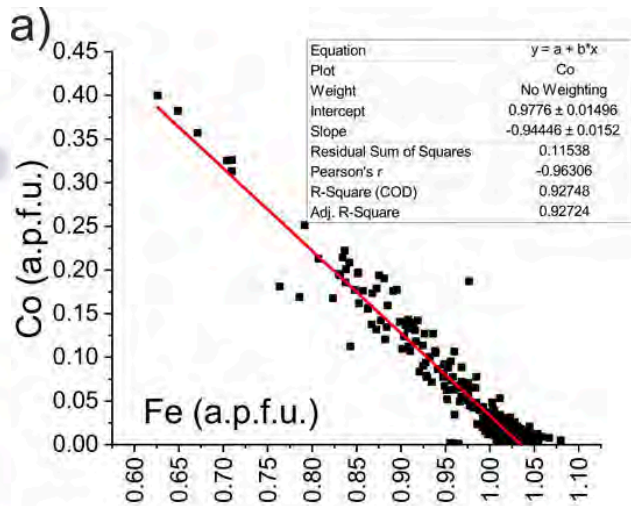
Zachariáš J, Clark P., Köhler M (under review): Tracing the origin and P-T metamorphic history of the VMS Besshi-type Tisová-Klingenthal deposit using arsenopyrite textures and chemistry



WP2 –Tisová –Arsenopyrite PT evolution and element substitution trends

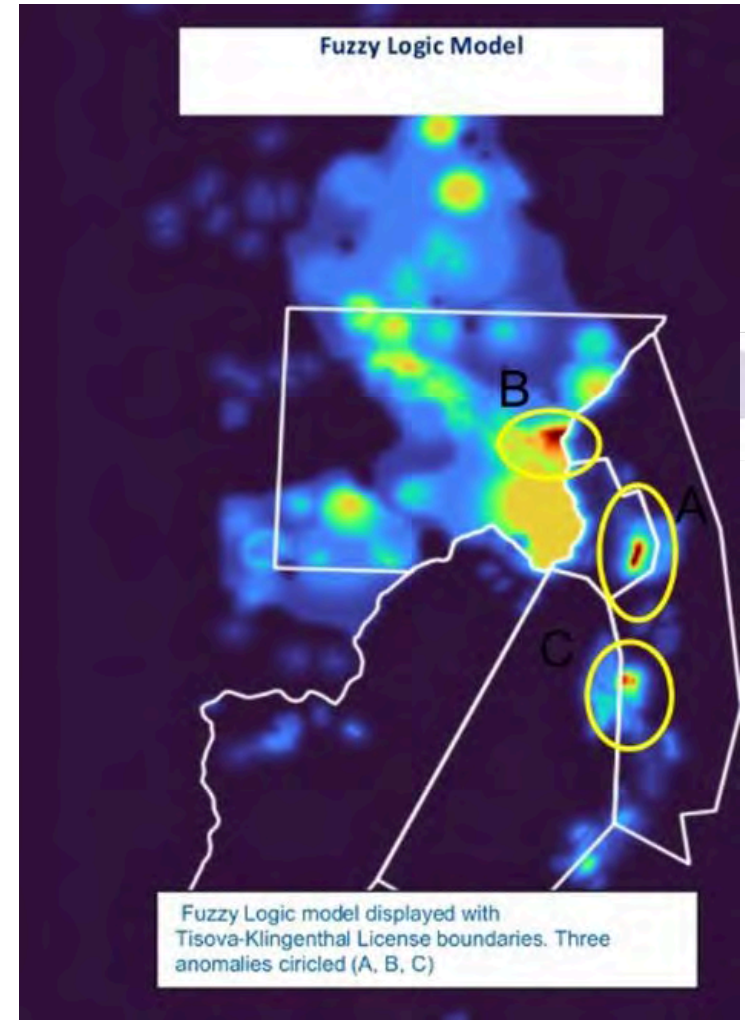


Zachariáš J, Clark P., Köhler M: Tracing the origin and P-T metamorphic history of the VMS Besshi-type Tisová-Klingenthal deposit using arsenopyrite textures and chemistry



Initial Results - Proof Of Concept

- *A- High anomaly on top of Tisova geophysical anomaly (Least surprising)*
- *B- High anomaly on top of large 'lesser' anomaly, along strike of Tisova deposit and Brunndobra formation (containing Meta-basalts)*
- *C- South of Tisova deposit. Along strike and hosted in the Brunndobra formation*
- *Geochemical survey to be carried out in Q1 2025 on location B, financed by the EIS Project*



Investment Highlights

Historical Mine: Production dating back to the 1650s, would have required high grade copper



“As we move towards our 2024 drilling campaign at Klingenthal/Tisova it is important to update and confirm our drill targets combining the historical data with the 2018 geophysics and the work conducted more recently, including as part of the EIS Project. Not only have we confirmed our initial targets, but the new horizontal section of the geophysical interpretation highlights both the undrilled VMS target and the known horizontal horizons.”

- James Newall, CEO of Quest Critical Metals



District-Scale Vision: Spanning 159+ square kilometers, the project envelops past-producing mines and geological formations with proven mineralization.



Reinterpretation to a VMS: Reinterpretation to a Volcanic Massive Sulphide deposit following a 2019 geophysical study, highlighting potential for significant undiscovered resources and reinterpretation confirmed by EIS Partners



European Union Endorsement: A €7.2m grant from the EU's Horizon Europe program for the innovative Exploration Information Systems Project (EIS), earmarking Tisova as a pivotal site for geo-modelling and critical metal discovery.



Strategic Importance: Positioned to supply critical raw materials essential for Europe's green energy ambitions, backed by top European geologists and EU funding.



Capital Structure & Financing



Ticker	CSE: BULL	TCQB: DCNNF	FRANKFURT: DCRO
Recent Share Price:			\$0.08
Market Cap:			\$2.4M
Common Shares Issued			29,584,345
Warrants:			No Warrants at Present
Options:			863,500 @\$1.79
Fully Diluted Shares Outstanding:			30,447,845

Management & Directors



JAMES (JAMIE) NEWALL

President, CEO & Director

Mr. Newall is an experienced senior executive director, having served as a director or executive officer of numerous publicly listed natural resources companies. He was Investment Director of Intrepid Financial, an incubator of natural resource companies for eight years. He was also Voluntary CEO of Oracle Cancer Trust, the UK's largest head and neck cancer research charity for four years. Mr. Newall is a graduate of Cambridge University and holds a Masters Degree in Law.

ROBERT MEISTER

Chairman & Director

Robert Meister is a seasoned Capital Markets Executive with a proven track record in driving growth through strategic leadership and transformative M&A activities. With extensive experience as CEO, COO, Secretary, and Director in both private and publicly traded firms on the TSX, CSE, and NEO exchanges, Robert excels in developing and implementing equity capital-raising initiatives, including New Issues and Initial Public Offerings (IPOs). He brings decades worth of diverse management experience, showcasing a strong ability to cultivate relationships with senior-level management and institutional investors.

GARRY CLARK

Director

Mr. Clark is a geologist (P Geo) with over 30 years of mineral exploration experience and has held various geological positions with a number of public mining companies. Mr. Clark has extensive experience in managing large scale exploration and development programs internationally including Asia and North America, and has worked extensively in the Hemlo and Wawa districts. He is the Executive Director of the Ontario Prospectors Association (OPA) and currently serves on the Minister of Mines Mining Act Advisory Committee. Most recently, Mr. Clark was integral to the successful sale of US Cobalt to First Cobalt Corporation, creating a post-transaction cobalt company valued at almost \$400 million.

BRIAN KIRWIN

Director

Mr. Kirwin, BA Earth Sciences, Dartmouth College, MSc Mineral Exploration, Queen's University, is an accomplished mining executive and geoscientist with over 35 years' of experience with both senior and junior mining companies. Mr. Kirwin began his career in mining working in exploration and corporate development on projects from grass roots to mines worldwide for companies such as Placer Dome, Freeport McMoRan and Cominco. He has served in leadership positions in various capacities from CEO and founder of American Bonanza Gold Corp. and Nevada Copper to VP Exploration for US Cobalt before its ultimate sale to First Cobalt. With global experience evaluating and developing deposits, mines and risk worldwide, Mr. Kirwin has led teams to several discoveries and was integral to the successful sale of US Cobalt to First Cobalt Corporation, creating a post-transaction cobalt company valued at almost \$400 million.

Management & Directors



KELSEY CHIN

CFO & Corporate Secretary

Ms. Chin, a Chartered Professional Accountant, has over 15 years of experience in audit, finance and accounting within the mining, exploration and technology industries. She has served as director and executive officer for several publicly traded companies where she was responsible for all aspects of financial services, financial reporting, corporate governance, and has led numerous financings, mergers and acquisitions to successful completion.

PERCY CLARK

Director

Percy Clark holds a BSc in Geology from Acadia University, Nova Scotia, and is a registered Professional Geologist with the Association of Professional Geoscientists of Ontario. He began his career with IAMGOLD Corp. at their Cote Gold project in Ontario, contributing to exploration and feasibility studies. Transitioning to Clark Exploration and Consulting Inc. in Thunder Bay in 2018, Percy serves as a Project Geologist, specializing in grassroots exploration of precious metals and critical minerals across Ontario. Additionally, Percy is actively involved in advocating for the mining industry, serving on the boards of the Ontario Prospectors Association and the Northwestern Ontario Prospectors Association.





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